



THE HILL WARD HENDERSON MERGERS AND ACQUISITIONS TEAM ANNOUNCES RECENT TRANSACTIONS

Hill Ward Henderson advised clients in these selected publicly announced mergers and acquisitions (M&A) deals which occurred over the last year. Our engagements were both buy-side and sell-side, and involved strategic and private equity clients. These deals reflect our participation in the very active mergers and acquisitions deal market. We also handled a number of confidential transactions that are not listed, bringing the total to over \$2 billion.

We deeply appreciate our clients' confidence in entrusting us to handle these important transactions.

BAMKO

BAMKO, LLC

Hill Ward Henderson advised BAMKO, LLC, the branded merchandise division of Superior Group of Companies, Inc. (NASDAQ: SGC), in its acquisition of Guardian Products, Inc. of Norcross, Georgia. Guardian Products, Inc. is a branded merchandise company that is one of the leading providers of promotional products to automotive dealers nationwide.

Our team was led by Eric Hall, and also included Matthew Lastinger, Prestin Weidner (tax), Lisa Gilleland (real estate), Jeff Wilcox (employment), Roland Chase (securities), and Kirsten Vignec (employee benefits).

ABOUT BAMKO, LLC

BAMKO is a full-service branded merchandise, promotional products, & uniform company that has been partnering with world-renowned companies for more than two decades. Visit <https://bamko.net/> for more information.



BALDWIN RISK PARTNERS

Hill Ward Henderson represented Baldwin Risk Partners (BRP) in its acquisition of National Health Plans & Benefits Agency, LLC (NHPBA). NHPBA is a leading provider of individual health insurance products, predominantly for individuals under the age of sixty-five.

Our team was led by Eric Hall, and also included Matthew Lastinger, Joshua Gehres, Alexandra Prati, Kirsten Vignec (employee benefits), Ryan McConnell (real estate), and Prestin Weidner (tax).

ABOUT BALDWIN RISK PARTNERS

Baldwin Risk Partners is an insurance distribution holding company with a diverse portfolio of services. It takes a tailored approach to insurance, risk management and employee benefits. Visit <https://baldwinriskpartners.com/> for more information.



CSS HEALTH (f/k/a MEDICINE-ON-TIME)

Hill Ward Henderson advised CSS Health (f/k/a Medicine-On-Time), a portfolio company of HealthEdge Investment Partners, in its sale to Clarest Health, a leading provider of professional solutions for personalized medication management. Bailey & Co. acted as financial advisor to CSS Health in the transaction.

Our team was led by Dave Felman, and also included Matthew Lastinger, Sara Qureshi, Quinn Cockrell, Prestin Weidner (tax), Justin Wallace (tax), Alexandra Prati (tax), Jeff Wilcox (employment), Steve Kelly (intellectual property), Patrick Reid (intellectual property), and Kirsten Vignec (employee benefits).

ABOUT CSS HEALTH

CSS Health provides a comprehensive medication therapy management adherence and compliance drug packaging solution for health plans, pharmacies, facilities, and patients. Visit <https://csshealth.com/> for more information.



HEALTHEDGE INVESTMENT PARTNERS, LLC

Hill Ward Henderson advised HealthEdge Investment Partners, LLC, a healthcare-focused private equity fund, in its acquisition of Anodyne, LLC, a leading provider of lifestyle-oriented clinical footwear solutions most commonly prescribed for diabetic patients. This was a milestone investment for HealthEdge, as it was the first platform investment made by HealthEdge Investment Fund IV.

Our team included Ajay Malshe, Sara Qureshi, Michael Farr, Zachary Watt (finance), and Prestin Weidner (tax).

ABOUT HEALTHEDGE INVESTMENT PARTNERS, LLC

HealthEdge Investment Partners, LLC is an operating-oriented private equity firm founded in 2005 that focuses exclusively on the healthcare industry. Visit <https://www.healthedgepartners.com> for more information.



HIT PROMOTIONAL PRODUCTS, INC.

Hill Ward Henderson represented Hit Promotional Products, Inc., in connection with its purchase of 100% of the equity of Touchstone Merchandise Group, an Ohio-based distributor of apparel and textile promotional products.

Our team was led by Reid Haney, and included Sara Qureshi, Justin Wallace (tax), Lisa Gilleland (real estate), Jeff Wilcox (employment), and Kirsten Vignec (employee benefits).

ABOUT HIT PROMOTIONAL PRODUCTS, INC.

Hit Promotional Products, Inc. is a promotional products supplier. Hit is one of the leading suppliers of promotional products in the nation. Visit <http://www.hitpromo.net/> for more information.

IMPACT HOME SERVICES

IMPACT HOME SERVICES

Hill Ward Henderson advised Impact Home Services in its acquisition of Discount Garage Doors and Repairs, LLC, an exclusive regional franchise of Precision Garage Door Service.

Our team was led by John Connery, and also included Michael Farr, Matthew Lastinger, Lisa Gilleland (real estate), Zachary Watt (finance), and Jeff Wilcox (employment).

ABOUT IMPACT HOME SERVICES

Impact Home Services was established in 2021 as part of the launch of its home services division and new partnership with Neighborly Brands, the world's largest home services franchisor with over 30 service brands serving 10 million customers across nine countries that is based out of Waco, Texas. Neighborly Brands was originally founded in 1981 as the Dwyer Group and operates a portfolio of franchise brands focused on repairing, maintaining, and enhancing residences and commercial businesses. Visit <https://www.impact-properties.com/home-services> for more information.



ITRAC, LLC

Hill Ward Henderson advised iTrac, LLC, one of the leading and longest-standing dental marketing firms in the USA, in its acquisition of DentalPost, a technology-powered human resources solution offering recruitment, interview management, and career development resources for dental professionals and practices.

Our team was led by Prestin Weidner, and included Sara Qureshi, Michael Farr, Trey Baldy (finance), Zachary Watt (finance), Steve Kelly (intellectual property), Kirsten Vignec (employee benefits), and Jeff Wilcox (employment).

ABOUT ITRAC, LLC

iTrac, LLC is a portfolio company of HealthEdge Investment Partners, and helps practices achieve their dream of owning and operating their business to meet their own standards of excellence, by guiding healthcare providers through the ever-increasing complexities of growing a business in a landscape of continual change. Visit <https://www.itracllc.com/> for more information.



MANGROVE EQUITY PARTNERS, LP

Hill Ward Henderson advised Mangrove Equity Partners, LP in connection with its purchase of STCR Business Systems, Inc., an Endwell, New York-based provider of retail point-of-sale solutions to grocery retailers in the United States and the Caribbean.

Our team was led by John Connery, and also included Jessica Clemente, Eric Hall (representations & warranties insurance), Zachary Watt (finance), Prestin Weidner (tax), Jeff Wilcox (employment), Tyler Hill (real estate), and Steve Kelly (intellectual property).

ABOUT MANGROVE EQUITY PARTNERS, LP

Mangrove Equity Partners, LP is a Tampa, Florida-based lower middle-market private equity firm. Mangrove has 100+ years collective reputation as effective, fair, flexible, and honorable partners to company owners and managers. Please visit <http://mangroveequity.com/> for more information.



METZGER + WILLARD, INC.

Hill Ward Henderson advised Metzger + Willard, Inc., a Tampa Bay engineering firm, in the sale of its assets to V&A Consulting Engineers, Inc., a national engineering firm.

Our team was led by Reid Haney, and also included Michael Farr, Catherine Mastracci (real estate), and Justin Wallace (tax).

ABOUT METZGER + WILLARD, INC.

Metzger + Willard, Inc. is a V&A Consulting Engineers company dedicated to providing effective engineering solutions to meet the challenges of today and tomorrow. Please visit <https://www.metzgerwillard.com/> for more information.



PRADO VISION AND LASIK CENTER/PRADO VISION OPTICAL, LLC

Hill Ward Henderson advised Prado Vision and Lasik Center, a local multi-location ophthalmology clinic, and Prado Vision Optical, its companion optical center, in their asset sale to Clear Sight Partners, LLC, a PE-backed regional network of ophthalmologist clinics.

Our team was led by Reid Haney, and also included Sara Qureshi, Michael Farr, Ryan McConnell (real estate), Kirsten Vignec (employee benefits), Justin Wallace (tax), Alexandra Prati (tax), and Jeff Wilcox (employment).

ABOUT PRADO VISION AND LASIK CENTER/PRADO VISION OPTICAL, LLC

Founded by Dr. Antonio Prado, a leading ophthalmologist and laser eye surgeon in Tampa, Florida, Prado Vision Center is comprised of the top ophthalmologists, optometrists, and eye care professionals in the Tampa Bay area. Please visit <https://www.pradovision.com/> for more information.

If you have any questions or would like additional information about the above transactions please contact a member of our Mergers and Acquisitions Team below.

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