



zachary.watt@hwlaw.com

ZACHARY W. WATT

Shareholder

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PRACTICE FOCUS

General Corporate Advice
Securities & Corporate
Governance
Mergers & Acquisitions
Corporate & Transactional
Financial Services

EDUCATION

West Virginia University, B.A.,
M.A., 2005
Indiana University Maurer
School of Law, J.D., 2010

BAR ADMISSIONS

American Bar Association
The Florida Bar
Hillsborough County Bar
Association
The Pennsylvania Bar

Zach Watt advises clients on a variety of corporate and transactional matters, including commercial lending, securities, mergers and acquisitions and corporate governance. He has represented financial institutions and borrowers in numerous commercial lending transactions, including secured and unsecured revolving credit and term loan facilities, syndicated facilities, asset-based financings, acquisition financings, tax-exempt bond financings, and letter of credit issuances. He also represents companies in public offerings and private placements, preparation and review of SEC filings, other securities law compliance, and general governance matters.

Prior to joining the firm, Zach was an associate in the Philadelphia office of Ballard Spahr LLP.

HONORS

- *The Best Lawyers in America*© (2022-2023)
- *TAMPA Magazine's* Top Lawyers (2023)
 - Banking Finance Law
 - Financial Services Regulation

EXPERIENCE

Representative transactions include:

- Represented lender's agent in \$40 million syndicated credit facility to finance joint venture between two bakery companies.

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- Represented prominent aerospace manufacture as borrower in \$1 billion revolving credit and \$375 million term loan syndicated credit facility.
- Represented bank in purchase of \$47 million of tax-exempt bonds to finance the expansion of a healthcare facility.
- Represented strategic buyer as borrower in \$25,000,000 senior credit facility and \$100,000,000 mezzanine facility to finance acquisitions.
- Represented medical diagnostics company in underwritten public offering of 10 million shares of common stock and related warrants to purchase 3,500,000 shares of common stock.
- Represented public medical device company in a reverse merger with another public company, with the combined companies expected to generate revenue of approximately \$50 million for the following fiscal year.
- Represented development stage biotechnology company in private placement of \$17 million of preferred stock.

NEWS & INSIGHTS

Twenty-Six Hill Ward Henderson Attorneys Recognized in TAMPA Magazine's 2023 Top Lawyers
Firm News, 1.3.23

Eighty-One Hill Ward Henderson Attorneys Cited in The Best Lawyers in America 2023 Publication
Firm News, 8.18.22

Seventy Six Hill Ward Henderson Attorneys Cited in The Best Lawyers in America 2022 Publication
Firm News, 8.19.21

Hill Ward Henderson Elects Two Shareholders
Firm News, 1.13.20